

Choice MF's first active equity fund is open. India's leaders and challengers, in one fund.

Choice Large & Mid Cap Fund. NFO 20 Oct – 3 Nov
2026, at ₹10 a unit.



The rule: **at least 35% in leaders,** **at least 35% in challengers.**

Leaders = India's top 100 companies. Challengers = ranks 101–250. Up to 30% beyond.



Each company has to pass **five tests: G-V-O-T-E.**

Growth, Value, Operating earnings, Trajectory, Excellence. ~30–50 stocks, indicative.



The mechanics, **for the curious.**

₹1,000 lumpsum or SIP from ₹250. Exit load 1% within 365 days. Risk: Very High.



Papa: 'Large cap or mid cap, beta?' **Poo:**
'This one has to hold both, Papa.'

At least 35% in each, by SEBI's rule for this category. NFO closes 3 Nov. Not advice.



Choice Large & Mid Cap Fund.

Product label and risk-o-meters.

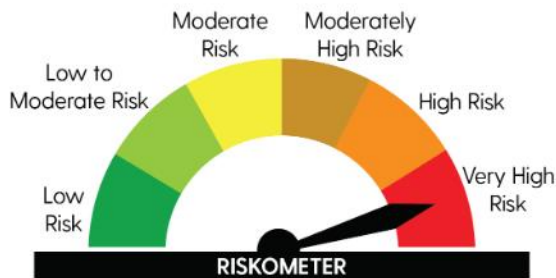
An open ended equity scheme investing in both large cap and mid cap stocks.

This product is suitable for investors who are seeking*:

- Long term capital appreciation
- Investment predominantly in large cap and mid cap stocks

Scheme Risk-o-meter

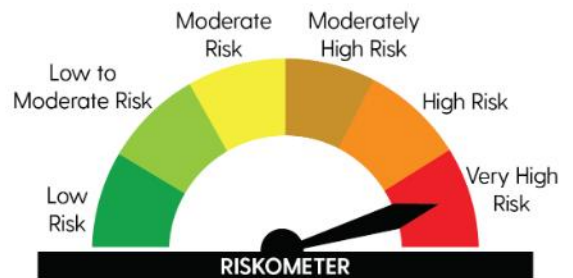
Choice Large & Mid Cap Fund



The risk of the scheme is Very High

Benchmark Risk-o-meter

NIFTY Large Midcap 250 Total Return Index (as per AMFI Tier I Benchmark)



The risk of the benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them. The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Felix Wealth

DATA AND TOOLS FOR MUTUAL FUND DISTRIBUTORS

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